日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended(dd/mm/yyyy) : 31/03/2021

To : Hong Kong Exchanges and Clearing Limited

Shinelong Automotive Lightweight Application Limited

Name of Issuer Date Submitted (Incorporated in the Cayman Islands with limited liability) 07/04/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1930</u> Description	: Ordinary S	hares	
	No. of ordinary shares	Par value <i>(State currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
(2) Stock code : <u>N/A</u> Description	: <u>N/A</u>		
	No. of ordinary shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Description	:	N/A	
	No. of preference shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Share

Stock code : <u>N/A</u> Descripti	on :	N/A	
Balance at close of preceding month	No. of other classes of shares N/A	Par value <i>(State currency)</i> N/A	Authorised share capital <i>(State currency)</i> N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency) : HKS

HK\$20,000,000.00

II. Movements in Issued Share Capital

	No. of ord	inary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	660,000,000	N/A	N/A	N/A
Increase/(decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	660,000,000	N/A	N/A	N/A

III.Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares	No. of new shares
option scheme					of issuer issued	of issuer which
including EGM		Movement dur	ring the month	1	during the month	may be issued
approval date					pursuant thereto	pursuant thereto
(dd/mm/yyyy) and						as at close of the
class of shares	0 1	р · 1	0 11 1	т 1		month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
Ordinary shares						
(Note 1)						
			Total A. (O	rdinary sha	res) Nil	
				ference sha		
			(110	(Other cl		
Total funds raised durin	g the mont	h from evercie	ρ	(other of		
of options (State curren		H TIOM CVCICIS	Nil			

No. of new No. of new shares of shares of issuer issuer which issued mav be Nominal value Nominal during the issued pursuant Currency at close of value at thereto as at Exercised month close of the Description of warrants of nominal preceding during the close of pursuant value month (Date of expiry- dd/mm/yyyy) month the month thereto month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A) (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) / /) (dd/mm/yyyy) (4. N/A (/) / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A $\,$

Warrants to Issue Shares of the Issuer which are to be Listed

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-	monton				
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price AGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A		/)				
2. N/ A	-					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	<u>(///</u>)				
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price	- 					
EGM approval date (if applicable) (dd/mm/yyyy) <u>4. N/A</u>	<u>(/ /</u>)				
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	(Preferenc	y shares) e shares) er class)	Nil N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Incre	fulling options (other than under bhare option benemes)		
if a	l particulars including EGM approval date(dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	NY / 4		
2.	N/A		
	shares (Note 1)		
3.	N/A		
		4	
	(/ /)		
	shares (Note 1)	1	
		NT - 1	
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(**************************************		
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Is	nts in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab <i>(Note 1)</i>	1e —			
1. Rights is	ssue At price : State currency—	— Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date:	(/	/)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuab <i>(Note 1)</i>	1e ——			
2. Open offe	er At price : State currency—	— Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		(-
					N/A	N/A
		Class of shares issuab <i>(Note 1)</i>	1e —			
3. Placing	At price : State currency	Issue and allotment — date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
					N/A	N/A
		Class of shares issuab	1e			
		(Note 1)				
4. Bonus iss	sue	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		(ccc, mm, yyyy)			N/A	N/A

	Turo of Ioouo			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
		Class of shares issuab <i>(Note 1)</i>	le		
5.	Scrip dividend At price : State currency	Issue and allotment _ date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
		Class of shares redeem <i>(Note 1)</i>	ed		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)		
				N/A	N/A
		Class of shares issuab <i>(Note 1)</i>	le		
8.	Consideration At price : State issue currency	Issue and allotment _ date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable <i>(Note 1)</i>		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		N/A	N/A
	Class of shares issuable <i>(Note 1)</i>		
10. Other At price : State currency	Issue and allotment (/ /) _ date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares		
	(Preference shares (Other class		_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Sha	are

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

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Remarks	(1 +	anvl	•
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Submitted by:	Shen Xuejuan
Title:	Company Secretary

(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.