

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2020

To : Hong Kong Exchanges and Clearing Limited

Shinelong Automotive Lightweight Application Limited

Name of Issuer Date Submitted (Incorporated in the Cayman Islands with limited liability) 03/02/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1930</u> Descrip) Stock code : <u>1930</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00				
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

2. Preference Shares

Stock code :	N/A	_Descript	tion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f precedin	g month	N/A	N/A	N/A
Increase/(decrease	e)	-	N/A	_	N/A
Balance at close of	f the mon	th _	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :	N/A	Δ
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	660,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	660,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
(dd/mm/yyyy) and	N	lovement duri	ng the month			at close of the
class of shares						month
	Granted	Exercised	Cancelled	Lapsed		monu
1. N/A	Grantoa	Exclosed	Ganoonoa	Lapoou		
1. IN/A						
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
. ,						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
T. IN/A						
(/ /)						
Ordinary shares						
(Note 1)					N1:1	
			Total A. (Ordir	- ,	Nil	
			•	nce shares)	N/A	
			(Other class)	N/A	
Total funds raised during th	he month fro	m exercise of				
options (State currency)			Nil			

Warrants to Issue Shares of the Issuer which are to be Listed	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	Value	monar	month	monar		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
Subscription price				·		
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
		·		·		
EGM approval date (if applicable))				
		Total B	(Preferen	ary shares) <u>Nil</u> ce shares) <u>N/A</u> 0ther class) <u>N/A</u>		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)
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Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price AGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)				
<u>2. N/A</u>	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	_					
	_					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) _4. N/A	(/ /)				
	_					
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable))				
(dd/mm/yyyy)	(/ /)	Total C. (Ordina	ry shares) ce shares)	Nil N/A	-
				her class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including	
Options (other than under Share Option Schemes)	

Ful if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

	her Movements	III ISSUEU					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
1.	Rights issue	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	N/A	N/A
4.	Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	N/A	N/A

S. Scrip dividend At price: State currency Issue and allotment date: (///) 5. Scrip dividend At price: State currency Issue and allotment date: (///) EGM approval date: (///) N/A N/A 6. Repurchase of shares Class of shares N/A 7. Redemption of shares Class of shares N/A N/A 7. Redemption of shares Class of shares N/A N/A 7. Redemption of shares Class of shares n/A N/A 8. Consideration issue At price: State Issue and allotment (d/mm/yyyy) (///) N/A N/A 8. Consideration issue At price: State currency Issue and allotment (d/mm/yyyy) (///) N/A N/A		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency									
5. Scrip dividend At price: Class of shares ((///)) G. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment 8. Consideration At price: State surface issue Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: issue and allotment (/ /) (dd/mm/yyyy) EGM approval date:				(1	1	ì		
Class of shares	5.			(,	,)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) 8. Consideration At price : State issue And allotment (/ /) (dd/mm/yyyy) 8. Consideration At price : State (Currency			EGM approval date: (dd/mm/yyyy)	(/	/)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration At price : State issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) 8. Consideration At price : State (currency								N/A	<u>N/A</u>
shares Gd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Class of shares	6.			(/	/)		
N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares			EGM approval date: (dd/mm/yyyy)	(/	/)		
7. Redemption of shares redeemed (Note 1) 7. Redemption date: (/ /) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A State Issue and allotment issue (/ /) EGM approval date: (/ /) Barbon At price: State Issue and allotment (/ /) EGM approval date: (/ /)								N/A	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				_					
Image: State size size size size size size size siz	7.		riodompaon dato .	(/	/)		
8. Consideration issue State currency Class of shares				(/	1)		
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Begin approval date: (/ /) (/ /) Image: consideration issue EGM approval date: (/ /)								N/A	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.	Consideration At price : State issue		(/	/)		
<u> </u>			EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A

	Type of Issue				i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	lssu date EGN	ss of shares lable <i>(Note 1)</i> le and allotment e : (dd/mm/yyyy) M approval date: mm/yyyy)	(/ /)	N/A	N/A
10	. Other	At price : State Issu currency date EGM	ss of shares lable <i>(Note 1)</i> le and allotment e : (dd/mm/yyyy) M approval date: mm/yyyy)	(/ /)	N/A	N/A
				ordinary s ference s (Other	hares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	N/A	
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	s in Issi	ued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Shen Xuejuan	_	
Title:(Director, S	Company Secretary ecretary or other duly authorised	l officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.