

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2019						
To : Hong Kong Exchanges and	d Clear	ing Limited					
ame of Issuer ate Submitted  Shinelong Automotive Lightweight Application Limited  05/07/2019							
I. Movements in Authorised Sha	are Ca <sub>l</sub>	pital					
1. Ordinary Shares							
(1) Stock code : <u>1930</u>	escript	tion: Ordinary	Shares				
Opening balance upon listing o	n	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
28/06/2019 (see remark(i))	_	2,000,000,000	HK\$0.01	HK\$20,000,000.00			
Increase/(decrease)	_	N/A		N/A			
Balance at close of the month	_	2,000,000,000	HK\$0.01	HK\$20,000,000.00			
(2) Stock code : N/A	escript	tion : <u>N/A</u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	nonth_	N/A	N/A	N/A			
Increase/(decrease)	_	N/A		N/A			
Balance at close of the month	_	N/A	N/A	N/A			

2. Preference Shares				
Stock code : N/A Descrip	tion :	N/A	1	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month_	N/A	N/A	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descrip	tion :	N/A	A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month_	N/A	N/A	N/A	
Increase/(decrease)	N/A	_	N/A	

currency):

HK\$20,000,000.00

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Opening balance upon listing on 28/06/2019 (see		, ,		
remark(i))	660,000,000	N/A	N/A	N/A
Increase/ (decrease)				
during the month	Nil	N/A	N/A	N/A
Balance at close of the month	660,000,000	N/A	N/A	N/A
	. ,			

# III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during of issuer which including EGM the month pursuant may be issued approval date thereto pursuant thereto as Movement during the month (dd/mm/yyyy) and at close of the class of shares month Exercised issuable Granted Cancelled Lapsed 1. N/A (Note 1) 2. N/A Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A ( / / Ordinary shares (Note 1) Total A. (Ordinary shares) Nil N/A (Preference shares) (Other class) N/A

Nil

Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)				
T. IV//\						
EGM approval date (if applicable)	( / /					
		Total B	(Preferen	ary shares) <u>Nil</u> ice shares) <u>N/A</u> other class) <u>N/A</u>		- - -

Convertibles (i.e. Convertible	e into Shares of the	he Issuer wh	ich are to be Liste	∍d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	<u>—</u>					
Stock code (if listed)	<del>_</del>					
Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date						
(if applicable) (dd/mm/yyyy))	( / /	)				
2. N/A	( , ,					
	<del></del>					
			_			
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 3. N/A	( / /					
3. N/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	<u> </u>					
	_					
Stock code (if listed)	<del></del>			·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
	, , ,		Total C. (Ordina		Nil	<u>_</u>
				ce shares)	N/A	<u> </u>
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. <u>N/A</u> shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) Nil (Preference shares) N/A

(Other class)

N/A

Ot	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue								
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				(da/iiii/yyyy)				N/A	N/A
				Class of shares					
2.	Open offer	At price :	State currency	issuable (Note 1)  —— Issue and allotment	( /	/	)		
			currency	date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	`		ŕ	N/A	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
				EGM approval date:	( /	/	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date:	( /	/	)		
				(dd/mm/yyyy)				N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 7,7,5 - 5 - 100-000	Class of shares						
		issuable (Note 1)						
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)			/			
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
							N/A	N/A
		Class of shares repurchased (Note 1)						
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	N1/A	N1/0
							N/A	N/A
		Class of shares redeemed (Note 1)						
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
							N/A	N/A
		Class of shares issuable (Note 1)		-				
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
							N/A	N/A

						iss C	lo. of new shares of suer issued during the month	No. of new shares of issuer which may be issued
	Type of Issue						pursuant thereto	pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( /	/ )	)		
			EGM approval date: (dd/mm/yyyy)	( /	/ )	)	N1/A	NI/A
						_	N/A	N/A
			Class of shares issuable (Note 1)			,		
10.	. Other	At price : State currency	Issue and allotment — date : (dd/mm/yyyy)	( /	/ )	)		
			EGM approval date: (dd/mm/yyyy)	( /	/ )	) _	N/A	N/A
				ferenc	ry shai ce shai her cla	res)	Nil N/A N/A	
To	otal increase / (d	lecrease) in ordinary shares	during the month (i.e. Total	of A t	o E):	('	1)	Nil
						(2	2)	N/A
To	otal increase / (d	lecrease) in preference share	es during the month (i.e. To	tal of	A to E	):		N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
(i) The shares of Shir	nelong Automotive Lightweight Application Limited were listed on the Main Board of
the Stock Exchange	of Hong Kong Limited on 28 June 2019.
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Submitted by:	Shen Xuejuan
Т:41	Company Comptons
Title:	Company Secretary
(Director, Se	cretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.