

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 17 June 2019 (the “**Prospectus**”) of Shinelong Automotive Lightweight Application Limited (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or invitation to induce an offer by any person to acquire, purchase or subscribe for any securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in the United States or elsewhere. The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of securities of the Company in the United States.

In connection with the Global Offering, Nobleseed Securities Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it (for itself and on behalf of the Underwriters), may, to the extent permitted by applicable laws of Hong Kong or elsewhere, over-allocate or effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. Any market purchases of our Shares will be effected in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it to conduct any such stabilising action, which if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. The last day for stabilisation period is expected to end on Saturday, 20 July 2019. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). In Hong Kong, the price at which stabilisation is effected is not permitted to exceed the Offer Price. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) are set forth in the section “Structure of the Global Offering” in the Prospectus.

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on the 30th day after the last day for the lodging of the applications under the Hong Kong Public Offer. After this date, when no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

Potential investors should note that the Joint Bookrunners (for themselves and on behalf of the Hong Kong Underwriters) may in their sole and absolute discretion terminate the Hong Kong Underwriting Arrangement if any of the events set forth under the paragraph headed “Underwriting — Hong Kong Public Offer Underwriting Arrangements and Expenses — The Hong Kong Underwriting Agreement — Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (i.e. 28 June 2019). Unless otherwise specified, all dates and time in this announcement refer to Hong Kong time.

Shinelong Automotive Lightweight Application Limited
勳龍汽車輕量化應用有限公司
(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under : 165,000,000 Shares
the Global Offering
Number of Hong Kong Offer Shares : 16,500,000 Shares
Number of International Placing Shares : 148,500,000 Shares
Final Offer Price : HK\$0.88 per Offer Share, excluding
brokerage of 1%, SFC transaction levy
of 0.0027% and Stock Exchange
trading fee of 0.005%
Nominal Value : HK\$0.01 per Share
Stock Code : 1930

Sole Sponsor

BALLAS
C A P I T A L

Joint Bookrunners and Joint Lead Managers

 **協同博勤證券有限公司**
Nobleseed Securities Limited

BALLAS
C A P I T A L

Joint Lead Managers

 **群益證券(香港)有限公司**
CAPITAL CSC Securities (HK) Ltd.

 **宏滙證券有限公司**
GRAND VIEW SECURITIES LIMITED

 **富昌證券**
FULBRIGHT SECURITIES


中天證券有限公司
CHINA SKY SECURITIES LIMITED

 **首盛資本集團**
Alpha Financial Group

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$0.88 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.88 per Offer Share, the net proceeds from the issue of the Offer Shares under the Global Offering to be received by the Company, after deducting the underwriting commission and other related expenses payable by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, are estimated to be approximately HK\$95.6 million. The Company intends to apply such net proceeds from the Global Offering in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

The Hong Kong Public Offer

- The Offer Shares initially offered under the Hong Kong Public Offer have been well over-subscribed. A total of 3,577 valid applications have been received pursuant to the Hong Kong Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** service (www.hkeipo.hk) for a total of 99,132,000 Hong Kong Offer Shares, representing approximately 6.01 times of the total number of 16,500,000 Offer Shares initially available for subscription under the Hong Kong Public Offer. A total of 1,842 applicants have been allotted with at least one board lot of Hong Kong Offer Shares.
- As the over-subscription in the Hong Kong Public Offer is less than 15 times, no reallocation as disclosed in the section headed “Structure of the Global Offering — The Hong Kong Public Offer — Reallocation” in the Prospectus has been applied and no Offer Shares have been reallocated from the International Placing to the Hong Kong Public Offer. The final number of Offer Shares allocated to the Hong Kong Public Offer is 16,500,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (prior to any exercise of the Over-allotment Option).

The International Placing

- The Offer Shares initially offered under the International Placing have been slightly over-subscribed by approximately 0.67 times of the total number of 148,500,000 Offer Shares initially available for subscription under the International Placing (before any exercise of the Over-allotment Option). The final number of International Placing Shares allocated to 143 placees under the International Placing is 148,500,000 Offer Shares, representing 90% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). A total of 46 placees have been allotted one board lot of Shares, in aggregate, represent approximately 32.17% of the total number of placees under the International Placing. These placees have been allotted, in aggregate approximately 184,000 Offer Shares, representing 0.12% of the 148,500,000 Offer Shares available under the International Placing (before any exercise of the Over-allotment Option). A total of 60 placees have been allotted three board lots of Shares or less which, in aggregate, represent approximately 41.96% of the total number of placees under the International Placing. These placees have been allotted, in aggregate approximately 312,000 Offer Shares, representing 0.21% of the 148,500,000 Offer Shares available under the International Placing (before any exercise of the Over-allotment Option). A total of 60 placees have been allotted five board lots of Shares or less which, in aggregate, represent approximately 41.96% of the total number of placees under the International Placing. These placees have been allotted, in aggregate, approximately 312,000 Offer Shares, representing 0.21% of the 148,500,000 Offer Shares available under the International Placing (before any exercise of the Over-allotment Option).

None of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares under the International Placing have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company, (ii) directors or existing shareholders of the Company or their respective close associates (as defined in the Listing Rules) whether in their own names or through nominees. The International Placing has been conducted in compliance with the Placing Guidelines and no Offer Shares placed by or through the Joint Bookrunners and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, connected client (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. The Directors confirmed that none of the Offer Shares subscribed by the placees and the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The Directors confirmed that no placee will, individually, be placed more than 10% of the total number of issued shares of the Company immediately after the Global Offering. The Directors further confirmed that (a) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) the number of Shares in public hands will satisfy the minimum percentage of 25% as required under Rule 8.08(1) of the Listing Rules, (c) the three largest public shareholders of the Company will not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (d) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Over-allotment Option

In connection with the Global Offering, our Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Bookrunners (for themselves and on behalf of the International Underwriters) at any time from the Listing Date until the 30th day from the last day for lodging applications under the Hong Kong Public Offer, to require our Company to issue and allot up to an aggregate of 24,750,000 additional Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), at the same price per Share under the International Placing, to cover over-allocations in the International Placing, if any. As at the date of this announcement, there has been no over-allocation of Shares in the International Placing. Therefore, it is expected that the Over-allotment Option will not be exercised and no stabilising activity as described in the Prospectus will take place during the stabilisation period, which begins on the Listing Date and ends on Saturday, 20 July 2019, being the 30th day after the last day for lodging applications under the Hong Kong Public Offer.

Results of Allocation

The results of allocation of the Hong Kong Offer Shares, including the Hong Kong identity card/passport/Hong Kong business registration numbers (where supplied) of successful applicants and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service, will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company’s website at www.shinlone.com.cn and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Thursday, 27 June 2019;
- from the designated results of allocation website at www.tricor.com.hk/ipo/result (or www.hkeipo.hk/IPOResult) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 27 June 2019 to 12:00 midnight on Wednesday, 3 July 2019;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 27 June 2019 to Wednesday, 3 July 2019 (excluding Saturday, Sunday and public holiday in Hong Kong); and
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 27 June 2019 to Tuesday, 2 July 2019, at the designated branches of Bank of China (Hong Kong) Limited, as set out in the paragraph headed “Results of Allocation under the Hong Kong Public Offer” below in this announcement.

Despatch/Collection of Share Certificates and Refund Monies

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares on **WHITE** Application Forms and have provided all information required by their Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application through the designated website www.hkeipo.hk and whose applications are successfully or partially successfully allocated Hong Kong Offer Shares may collect their refund cheque(s) and/or Share certificate(s) (where applicable) from the Company’s Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 27 June 2019 or such other date as notified by the Company.

Applicants being individuals who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants who are eligible for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If such applicants do not collect their share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their relevant application by ordinary post at their own risk.

Share certificates for the Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** which have applied for less than 1,000,000 Hong Kong Offer Shares, or which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to the address on the relevant Application Forms or in the relevant application instructions through the **HK eIPO White Form** service and at their own risk on Thursday, 27 June 2019.

Applicants who have applied with **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their Application Forms and are wholly or partially unsuccessfully allocated Hong Kong Offer Shares may collect their refund cheque(s) in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 27 June 2019 or such other date as notified by the Company.

Share certificates for the Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investors Participant's stock accounts or their designated CCASS Participants' stock accounts as stated in their Application Forms on Thursday, 27 June 2019, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS participant (other than a CCASS investor participant) using **YELLOW** Application Forms should check the number of Hong Kong Offer Shares allocated to them with that CCASS participant. Applicants applying as a CCASS investor participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 27 June 2019 or any other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Hong Kong Offer Shares to their CCASS investor participant stock accounts. HKSCC will also make available to CCASS investor participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.

Refund cheque(s) for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Hong Kong Offer Shares, or which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post and at their own risk on or before Thursday, 27 June 2019.

For applicants who have paid the application monies from a single bank account using **HK eIPO White Form**, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions on Thursday, 27 June 2019. For applicants who have paid the application monies from multiple bank accounts using **HK eIPO White Form**, any refund monies will be despatched to the address as specified in the applicants' **HK eIPO White Form** application instructions in the form of refund cheque(s) by ordinary post at their own risk on or before Thursday, 27 June 2019.

Refund of application monies for applicants applying by giving **electronic application instructions** to HKSCC is expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 27 June 2019. As the allotment process took longer than expected and for applicants applying for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC, the value date of refund monies will be on Thursday, 27 June 2019 as disclosed in the Prospectus and such monies will be in cleared good funds on Friday, 28 June 2019. This is at variance with the normal practice whereby the value date of the refund monies falls on the same date as such monies in cleared good funds.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 28 June 2019, provided that (i) the Global Offering has become unconditional in all respects; and (ii) none of the Underwriting Agreements has been terminated.

The Company will not issue any temporary documents or title in respect of the Offer Shares. No receipts will be issued for sums paid on application.

Commencement of dealings in the Shares

Assuming the Global Offering becomes unconditional in all aspects and the Underwriting Agreements are not terminated in accordance with their respective terms at or before 8:00 a.m. (Hong Kong time) on Friday, 28 June 2019, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 28 June 2019. The Shares will be traded in board lots of 4,000 Shares each. The stock code for the Shares is 1930.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and respective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK\$0.88 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.88 per Offer Share and 165,000,000 Offer Shares, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting commission and other related expenses payable by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, are estimated to be approximately HK\$95.6 million.

The Company intends to apply such net proceeds as follows:

- approximately HK\$3.8 million, representing approximately 4.0% of the net proceeds, is intended to be used for leasing the premises for new factory;
- approximately HK\$3.1 million, representing approximately 3.2% of the net proceeds is intended to be used for general set up costs of the factory;
- approximately HK\$72.9 million, representing approximately 76.3% of the net proceeds, is intended to be used for purchasing new production equipment, including CNC machines, electrical discharge machines, plastic injection machines and testing machines;
- approximately HK\$6.2 million, representing approximately 6.5% of the net proceeds, is intended to be used for purchasing softwares for product analysis and mould design; and
- approximately HK\$9.6 million, representing approximately 10.0% of the net proceeds, is intended to be used to supplement our working capital.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company intended use of the net proceeds from the Global Offering.

APPLICATIONS AND INDICATIONS OF INTERESTS RECEIVED UNDER THE HONG KONG PUBLIC OFFER

The Offer Shares initially offered under the Hong Kong Public Offer have been well over-subscribed. The Company announces that at the close of the application lists at 12:00 noon on Thursday, 20 June 2019, a total of 3,577 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form**) for a total of 99,132,000 Hong Kong Offer Shares were received pursuant to the Hong Kong Public Offer, representing approximately 6.01 times of the total number of 16,500,000 Offer Shares initially available for subscription under the Hong Kong Public Offer. A total of 1,842 applicants have been allotted with at least one board lot of Hong Kong Offer Shares.

Out of the 3,577 valid applications for a total of 99,132,000 Hong Kong Offer Shares:

- 3,575 valid applications in respect of a total of 82,636,000 Hong Kong Offer Shares were for the Hong Kong Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK\$0.88 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 10.01 times of the 8,252,000 Hong Kong Offer Shares initially comprised in Pool A; and
- 2 valid applications in respect of a total of 16,496,000 Hong Kong Offer Shares were for the Hong Kong Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK\$0.88 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing 2.00 times of the 8,248,000 Hong Kong Offer Shares initially comprised in Pool B.

2 multiple applications or suspected multiple applications have been identified and rejected. 1 application has been rejected due to invalid application which is not completed in accordance with the instructions on the relevant Application Form. No application has been rejected due to bounced cheque. No application for more than 8,248,000 Offer Shares initially available under the Hong Kong Public Offer, representing 50% of the Offer Shares comprised in the Hong Kong Public Offer, has been identified.

As the over-subscription in the Hong Kong Public Offer is less than 15 times, no reallocation as disclosed in the section headed “Structure of the Global Offering — The Hong Kong Public Offer — Reallocation” in the Prospectus has been applied and no Offer Shares have been reallocated from the International Placing to the Hong Kong Public Offer. The final number of Offer Shares allocated to the Hong Kong Public Offer is 16,500,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (prior to any exercise of the Over-allotment Option).

The Hong Kong Offer Shares available for subscription and validly applied for were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment Under the Hong Kong Public Offer” below.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** will be conditionally allotted on the basis set out below:

Pool A

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Offer Shares applied for
4,000	2,193	878 out of 2,193 applicants to receive 4,000 shares	40.04%
8,000	368	148 out of 368 applicants to receive 4,000 shares	20.11%
12,000	111	50 out of 111 applicants to receive 4,000 shares	15.02%
16,000	24	14 out of 24 applicants to receive 4,000 shares	14.58%
20,000	36	21 out of 36 applicants to receive 4,000 shares	11.67%
24,000	12	7 out of 12 applicants to receive 4,000 shares	9.72%
28,000	10	6 out of 10 applicants to receive 4,000 shares	8.57%
32,000	5	3 out of 5 applicants to receive 4,000 shares	7.50%
36,000	6	4 out of 6 applicants to receive 4,000 shares	7.41%
40,000	171	125 out of 171 applicants to receive 4,000 shares	7.31%
60,000	572	517 out of 572 applicants to receive 4,000 shares	6.03%
80,000	1	4,000 shares	5.00%
100,000	20	4,000 shares plus 5 out of 20 applicants to receive an additional 4,000 shares	5.00%
200,000	21	8,000 shares plus 10 out of 21 applicants to receive an additional 4,000 shares	4.95%
300,000	7	12,000 shares plus 5 out of 7 applicants to receive an additional 4,000 shares	4.95%
400,000	5	16,000 shares plus 4 out of 5 applicants to receive an additional 4,000 shares	4.80%
600,000	2	28,000 shares	4.67%
700,000	3	28,000 shares	4.00%
800,000	1	32,000 shares	4.00%
900,000	1	36,000 shares	4.00%
1,000,000	3	40,000 shares	4.00%
2,000,000	2	80,000 shares	4.00%
4,000,000	1	160,000 shares	4.00%
TOTAL:	<u>3,575</u>		

Pool B

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Offer Shares applied for
8,248,000	<u>2</u>	4,124,000 shares	50.00%
TOTAL:	<u><u>2</u></u>		

The final number of Offer Shares under the Hong Kong Public Offer is 16,500,000 Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

LEVEL OF INDICATIONS OF INTEREST AND ALLOCATION UNDER THE INTERNATIONAL PLACING

The Offer Shares initially offered under the International Placing have been slightly over-subscribed by approximately 0.67 times of the total number of 148,500,000 Offer Shares initially available for subscription under the International Placing (before any exercise of the Over-allotment Option). The final number of International Placing Shares allocated to 143 places under the International Placing is 148,500,000 Offer Shares, representing 90% of the total number of Offer Shares initially available under the Share Offer (before any exercise of the Over-allotment Option). A total of 46 places have been allotted one board lot of Shares, in aggregate, represent approximately 32.17% of the total number of places under the International Placing. These places have been allotted, in aggregate approximately 184,000 Offer Shares, representing 0.12% of the 148,500,000 Offer Shares available under the International Placing (before any exercise of the Over-allotment Option). A total of 60 places have been allotted three board lots of Shares or less which, in aggregate, represent approximately 41.96% of the total number of places under the Placing. These places have been allotted, in aggregate approximately 312,000 Offer Shares, representing 0.21% of the 148,500,000 Offer Shares available under the International Placing (before any exercise of the Over-allotment Option). A total of 60 places have been allotted five board lots of Shares or less which, in aggregate, represent approximately 41.96% of the total number of places under the International Placing. These places have been allotted, in aggregate, approximately 312,000 Offer Shares, representing 0.21% of the 148,500,000 Offer Shares under the International Placing (before any exercise of the Over-allotment Option).

Pursuant to the International Placing, a total of 148,500,000 International Placing Shares representing approximately 22.5% of the total number of issued shares of the Company immediately after completion of the Capitalisation Issue and the Global Offering (assuming that the Over-allotment Option is not exercised) have been conditionally allocated to a total of 143 selected professional, institutional and other investors. The distribution of the International Placing Shares is set forth as below:

	Aggregate number of International Placing Shares allocated	Aggregate number of Shares held upon Listing	Approximate percentage of the total number of International Placing Shares allocated under the International Placing (assuming no exercise of the Over-allotment Option)	Approximate percentage of the total number of Offer Shares under the Global Offering (assuming no exercise of the Over-allotment Option)	Approximate percentage of the entire issued share capital immediately upon completion of the Capitalisation Issue and Global Offering (assuming no exercise of the Over-allotment Option)
Top placee	11,360,000 Shares	11,360,000 Shares	7.65%	6.88%	1.72%
Top 5 placees	44,720,000 Shares	44,720,000 Shares	30.11%	27.10%	6.78%
Top 10 placees	69,568,000 Shares	69,568,000 Shares	46.85%	42.16%	10.54%
Top 25 placees	113,228,000 Shares	113,228,000 Shares	76.25%	68.62%	17.16%

Note: Any discrepancies in the table between the totals and the sums of amounts listed therein are due to rounding.

Number of Placing Shares allocated

Number of placees

Below 10,000	56
10,000 to 50,000	4
50,001 to 100,000	12
100,001 to 500,000	22
500,001 to 1,000,000	13
1,000,001 to 2,000,000	13
2,000,001 to 3,000,000	6
3,000,001 and above	17
TOTAL	143

None of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares under the International Placing have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company, (ii) directors or existing shareholders of the Company or their respective close associates (as defined in the Listing Rules) whether in their own names or through nominees. The International Placing has been conducted in compliance with the Placing Guidelines and no Offer Shares placed by or

through the Joint Bookrunners and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, connected client (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. The Directors confirmed that none of the Offer Shares subscribed by the placees and the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The Directors confirmed that no placee will, individually, be placed more than 10% of the total number of issued shares of the Company immediately after the Global Offering. The Directors further confirmed that (a) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) the number of Shares in public hands will satisfy the minimum percentage of 25% as required under Rule 8.08(1) of the Listing Rules, (c) the three largest public shareholders of the Company will not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (d) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and respective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

Over-allotment Option

In connection with the Global Offering, our Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Bookrunners (for themselves and on behalf of the International Underwriters) at any time from the Listing Date until the 30th day from the last day for lodging applications under the Hong Kong Public Offer, to require our Company to issue and allot up to an aggregate of 24,750,000 additional Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), at the same price per Share under the International Placing, to cover over-allocations in the International Placing, if any. As at the date of this announcement, there has been no over-allocation of Shares in the International Placing. Therefore, it is expected that the Over-allotment Option will not be exercised and no stabilising activity as described in the Prospectus will take place during the stabilisation period, which begins on the Listing Date and ends on Saturday, 20 July 2019, which being the 30th day after the last day for lodging applications under the Hong Kong Public Offer.

RESULTS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFER

The results of allocations of the Hong Kong Offer Shares and the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company’s website at www.shinlone.com.cn and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Thursday, 27 June 2019;
- from the designated results of allocation website at www.tricor.com.hk/ipo/result (or www.hkeipo.hk/IPOResult) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 27 June 2019 to 12:00 midnight on Wednesday, 3 July 2019;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 27 June 2019 to Wednesday, 3 July 2019 (excluding Saturday, Sunday and public holiday in Hong Kong); and
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 27 June 2019 to Tuesday, 2 July 2019, at the designated branches of Bank of China (Hong Kong) Limited on a business day, at the addresses set out below:

	Branch Name	Address
Hong Kong Island	Des Voeux Road West Branch	111–119 Des Voeux Road West, Hong Kong
	Johnston Road Branch	152–158 Johnston Road, Wan Chai, Hong Kong
Kowloon	Jordan Road Branch	1/F, Sino Cheer Plaza, 23–29 Jordan Road, Kowloon
New Territories	Tuen Mun San Hui Branch	G13–G14 Eldo Court, Heung Sze Wui Road, Tuen Mun, New Territories

Applicants applying through their designated CCASS Participant (other than a CCASS investor participant) on a **YELLOW** Application Form, should check the number of Hong Kong Offer Shares allocated to them with such designated CCASS Participant.

Applicants applying as a CCASS investor participant on a **YELLOW** Application Form should check the announcement of the results of the Hong Kong Public Offer published by the Company on Thursday, 27 June 2019, and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 27 June 2019 or any other date as determined by HKSCC or

HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System immediately after the credit of Hong Kong Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock account.

Below sets out the distribution of top shareholders:

	Aggregate allotted/ placed Shares	Aggregate allotted/ placed Shares as % of International Placing (assuming no exercise of the Over-allotment Option)	Aggregate allotted/ placed Shares as % of Hong Kong Public Offer (assuming no exercise of the Over-allotment Option)	Aggregate allotted/ placed Shares as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Aggregate number of Shares held upon Listing	Aggregate number of Shares held upon Listing as a % of the entire issued share capital immediately upon completion of the Capitalisation Issue and Global Offering (assuming no exercise of the Over-allotment Option)
Top 1	0 Shares	0%	0%	0%	325,215,000 Shares	49.28%
Top 5	11,360,000 Shares	7.6%	68.8%	6.9%	505,073,000 Shares	76.53%
Top 10	50,380,000 Shares	33.9%	305.3%	30.5%	544,093,000 Shares	82.44%
Top 25	108,704,000 Shares	73.2%	658.8%	65.9%	602,417,000 Shares	91.28%

Note: Any discrepancies in the table between the totals and the sums of amounts listed therein are due to rounding.

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
D0852016	4,000						
D2308526	4,000						
D8028371	4,000						
K6949584	4,000						
Z2450527	4,000						
Z6137963	4,000						
Z9472097	4,000						

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
002056410	4,000	04132438	4,000	07265018	4,000	10291929	4,000
004055753	4,000	04180870	4,000	07298615	4,000	103060030	4,000
005241828	4,000	04205327	4,000	07298639	4,000	103261517	4,000
006410000	16,000	04220587	4,000	08010616	4,000	106222128	4,000
007060020	4,000	04227267	4,000	0801241X	4,000	10630084X	4,000
007100927	4,000	04262529	4,000	08050017	4,000	107033221	4,000
00715513X	4,000	04263326	4,000	08050021	4,000	107152160	4,000
008221426	4,000	04295719	4,000	08070330	4,000	107171428	4,000
009303216	4,000	0430727X	4,000	08083910	4,000	107220012	4,000
010071218	4,000	05021025	4,000	08131632	4,000	107236672	4,000
01020523	4,000	05021315	4,000	08160859	4,000	107254364	4,000
01042711	4,000	05031043	4,000	08181539	4,000	107310820	4,000
01054672	4,000	05067221	4,000	08182516	4,000	108280020	4,000
01080821	4,000	05087073	4,000	08183224	4,000	109044840	4,000
011040011	4,000	05090020	4,000	08188618	4,000	109135076	4,000
01146925	4,000	05106810	4,000	08212812	4,000	11 193818	4,000
01170017	4,000	05110011	4,000	08221010	4,000	110023110	4,000
01201555	4,000	05133630	4,000	08260014	4,000	11020052	4,000
012023417	4,000	05150629	4,000	08280199	4,000	11023830	4,000
01210049	4,000	05181529	4,000	08291819	4,000	11024442	4,000
012140513	4,000	05190927	4,000	08294072	4,000	110296799	4,000
01243352	4,000	05213012	4,000	09014719	4,000	1104031X	4,000
01260546	4,000	05248017	4,000	0903061X	4,000	1105381X	4,000
01261527	4,000	05260013	4,000	0903069X	4,000	11065420	4,000
01265756	4,000	05310417	4,000	09034712	4,000	11070617	4,000
01313537	4,000	05316025	4,000	09037842	4,000	11072032	4,000
019300001	4,000	06015236	4,000	09042894	4,000	11093015	4,000
02010027	4,000	06030747	4,000	09050218	4,000	11102247	4,000
02010043	4,000	06040016	4,000	09052545	4,000	11106679	4,000
02028087	4,000	06047716	4,000	09072205	4,000	111072032	4,000
02074819	4,000	06050571	4,000	09090330	4,000	11110014	4,000
0209203X	4,000	06053034	4,000	09092014	4,000	11111019	4,000
02113518	4,000	0606002X	4,000	0909561X	4,000	111150938	4,000
02120736	4,000	06060041	4,000	09100418	4,000	11116811	4,000
02142415	4,000	06064546	4,000	0910301X	4,000	11131010	4,000
02142416	4,000	06076379	4,000	09106073	4,000	1114001X	4,000
02143917	4,000	06080713	4,000	09130034	4,000	11150056	4,000
02170917	4,000	06111013	4,000	09181320	4,000	11150526	4,000
02182331	4,000	06112044	4,000	09183010	4,000	11206273	4,000
02191530	4,000	06120021	4,000	09230016	4,000	11209028	4,000
02200039	4,000	06140024	4,000	09260349	4,000	11210982	4,000
02200055	4,000	06142726	4,000	09263014	4,000	112180096	4,000
02203527	4,000	06145113	4,000	09291523	4,000	11220014	4,000
0223287X	4,000	06151819	4,000	10012115	4,000	112230652	4,000
02233813	4,000	06163131	4,000	10030049	4,000	11223481X	4,000
02242028	4,000	06183819	4,000	1003503X	4,000	11224112	4,000
02264823	4,000	06207546	4,000	10050012	4,000	112305017	4,000
02266617	4,000	06211239	4,000	10053492	4,000	11242032	4,000
02280813	4,000	06230838	4,000	10069001	4,000	11242271	4,000
03014417	4,000	06271625	4,000	10070730	4,000	11270018	4,000
03020014	4,000	06280021	4,000	10070824	4,000	11292279	4,000
03040653	4,000	06290968	4,000	1007531X	4,000	12013669	4,000
0307101X	4,000	06295451	4,000	10081538	4,000	12036714	4,000
03072520	4,000	0634599	4,000	10101837	4,000	12061816	4,000
03076257	4,000	07024023	4,000	10110024	4,000	12088916	4,000
03084448	4,000	07027626	4,000	1011241X	4,000	12095334	4,000
03137578	4,000	07032418	4,000	10125177	4,000	12100923	4,000
03155013	4,000	07057417	4,000	1013422X	4,000	1210153X	4,000
03163914	4,000	07063725	4,000	10139136	4,000	12111113	4,000
0317202X	4,000	07069714	4,000	1014651X	4,000	1213583X	4,000
03215316	4,000	07103418	4,000	10160882	4,000	12150068	4,000
03230412	4,000	07104919	4,000	10161226	4,000	12151227	4,000
03243250	4,000	0717651X	4,000	10161429	4,000	12174038	4,000
03255316	4,000	07181837	4,000	10177195	4,000	12192446	4,000
03283237	4,000	07184015	4,000	10180414	4,000	1220695X	4,000
03290576	4,000	07190055	4,000	10181011	4,000	12230652	4,000
03302724	4,000	07195796	4,000	10190419	4,000	12241618	4,000
04012018	4,000	07204329	4,000	10210519	4,000	12261629	4,000
04102412	4,000	07248018	4,000	10215321	4,000	12280819	4,000
0412063X	4,000	07255511	4,000	10255028	4,000	12291018	4,000
04128212	4,000	07260115	4,000	1028661X	4,000	12291623	4,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
12295512	4,000	37282619	4,000	50010719	4,000	912230012	4,000
12305017	4,000	39310599	12,000	502082818	4,000	A682444A	4,000
1785894	4,000	395499001	12,000	503048083	4,000	A9194676	4,000
201022554	4,000	395499002	20,000	504020010	4,000	C2930461	4,000
201082011	4,000	395499003	4,000	504254414	4,000	C3084882	4,000
20115259	4,000	395499004	4,000	505150629	4,000	C3225184	8,000
201240729	4,000	395499005	20,000	505220416	4,000	C3686572	4,000
204105229	4,000	395499006	8,000	506295550	4,000	C41521	4,000
204276970	4,000	395499007	12,000	507011824	4,000	C41522	4,000
206080050	4,000	395499008	28,000	508160859	4,000	C41603	4,000
206110913	4,000	402191530	4,000	510069001	4,000	C41657	4,000
206292022	4,000	402261528	4,000	51011219	4,000	C41660	4,000
207152013	4,000	403072425	4,000	51011319	4,000	C6750050	4,000
207281819	4,000	404212921	4,000	510190419	4,000	D224109A	4,000
208132911	4,000	405150512	4,000	511161640	4,000	D2306698	4,000
209053710	4,000	407091132	4,000	512101632	4,000	D2395178	4,000
209101613	4,000	407292525	4,000	512193215	4,000	D2644895	4,000
209210058	4,000	408140812	4,000	51362319	4,000	D3133029	8,000
209231627	4,000	408162052	4,000	601204012	4,000	D3442951	8,000
21010619	4,000	41002085X	4,000	602035919	4,000	D3693660	4,000
21010619	4,000	41013722X	4,000	602271331	4,000	D3905633	4,000
21010619	4,000	410252789	4,000	602272411	4,000	D4825196	4,000
210111533	4,000	41050419	4,000	604062310	4,000	D544353A	4,000
210192411	4,000	41050419	4,000	605240413	4,000	D5655081	4,000
21070319	4,000	41050419	4,000	609252104	4,000	D5916543	12,000
21122391X	4,000	411150429	4,000	60926001X	4,000	D6654984	4,000
212232610	4,000	41302319	4,000	611270470	4,000	E28164828	12,000
212280016	4,000	42010619	4,000	612102355	4,000	E3098153	4,000
294490	4,000	42011719	4,000	63282219	4,000	E6071302	4,000
301032016	4,000	42022219	4,000	702183617	4,000	E6444370	4,000
301270016	4,000	42052119	4,000	702282777	4,000	E6504098	4,000
303154611	4,000	42052119	4,000	704170259	4,000	E7007705	4,000
303256918	4,000	42052119	4,000	706018764	4,000	E8118322	4,000
30409041X	4,000	42052119	4,000	708160032	4,000	E8297618	4,000
305087073	4,000	42052119	4,000	709200618	4,000	EF0607296	8,000
30619121X	4,000	42052119	4,000	710307039	4,000	F22528752	4,000
307010027	4,000	42052119	4,000	712022085	4,000	G2122625	4,000
307288134	4,000	42052119	4,000	712101529	4,000	G3582921	4,000
308198764	4,000	42052119	4,000	712113756	4,000	G3992089	4,000
309068056	4,000	42052119	4,000	712206788	4,000	G4538667	4,000
31010719	4,000	42052119	4,000	800514-M	4,000	G5364859	4,000
31010919	4,000	42052119	4,000	801192526	4,000	G55022241	4,000
31046257	12,000	42052119	4,000	803062261	4,000	G6053164	4,000
311514884	4,000	42052119	4,000	80318802X	4,000	G6412849	16,000
312094322	4,000	42052119	4,000	805247517	4,000	G7063481	4,124,000
32011319	12,000	42052119	4,000	806240022	4,000	G7104110	4,000
32068419	4,000	42068419	4,000	808113019	4,000	GS053718B	4,000
32072119	4,000	42272119	4,000	808134536	4,000	H3891110	4,000
330103196	4,000	42272119	4,000	80816164X	4,000	H4330732	4,000
33032619	8,000	42272119	4,000	810021532	4,000	I92029	16,000
33032719	8,000	42272119	4,000	810090928	4,000	I92066	4,000
33062419	4,000	42272119	4,000	812284913	4,000	I92091	4,000
34080219	4,000	42900119	4,000	901253221	4,000	I92092	4,000
34213019	4,000	42900419	4,000	901260518	4,000	I92093	4,000
34290119	4,000	430402197	4,000	902162820	4,000	I92095	4,000
35010219	4,000	43050219	4,000	902220030	4,000	I92096	4,000
35012719	4,000	43052119	4,000	903100020	4,000	I92099	4,000
35012719	4,000	43072319	4,000	903250814	4,000	I92102	4,000
35018119	4,000	43230219	4,000	904015922	4,000	I92103	4,000
350583199	4,000	44060119	4,000	90610001X	4,000	I92109	4,000
36011119	4,000	44060219	4,000	907050011	4,000	I92110	4,000
36042819	4,000	44068219	4,000	907222726	4,000	I92177	4,000
36068119	4,000	44068419	4,000	907250155	4,000	I92179	4,000
36078219	4,000	440811198	4,000	908011940	4,000	I92192	4,000
37048119	4,000	44082319	4,000	908133128	4,000	I92381	4,000
37112219	4,000	44082319	4,000	908198511	4,000	I92382	4,000
37112219	4,000	44128319	4,000	910177519	4,000	I92383	4,000
37112219	4,000	44522419	4,000	911043274	4,000	I92384	4,000
37112219	4,000	44528119	4,000	912116351	4,000	I92386	4,000
37112219	4,000	445321199	4,000	912156614	4,000	I92388	4,000
37132119	4,000	45020419	12,000	912173213	4,000	I92389	4,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
I92394	16,000	VCL011472	4,000	VCL181723	4,000		
I92397	4,000	VCL013426	4,000	VCL182538	4,000		
I92399	4,000	VCL015533	4,000	VCL186966	4,000		
I92400	32,000	VCL016910	4,000	VCL20005X	4,000		
I92401	4,000	VCL01703X	4,000	VCL201190	4,000		
IS1116647	28,000	VCL020059	4,000	VCL202175	4,000		
IS2886190	4,000	VCL020642	4,000	VCL205575	4,000		
IS3260682	4,000	VCL024518	4,000	VCL206460	4,000		
IS3547929	4,000	VCL026717	4,000	VCL221216	4,000		
IS3634896	4,000	VCL030021	4,000	VCL222039	4,000		
IS4446863	4,000	VCL034174	4,000	VCL23311X	4,000		
IS4715870	4,000	VCL035016	4,000	VCL234612	4,000		
IS5650824	4,000	VCL040036	4,000	VCL23481X	4,000		
IS6040443	28,000	VCL043639	4,000	VCL236019	4,000		
IS6306610	80,000	VCL046248	4,000	VCL241839	4,000		
IS6534842	4,000	VCL046683	4,000	VCL24326X	4,000		
IS6867715	4,000	VCL047716	4,000	VCL243432	4,000		
IS7857497	4,000	VCL054549	4,000	VCL247517	4,000		
IS8742711	4,000	VCL056464	4,000	VCL248212	4,000		
IS8749872	8,000	VCL060170	4,000	VCL251636	4,000		
IS9564024	4,000	VCL063926	4,000	VCL260415	4,000		
IS9637174	4,000	VCL06571X	4,000	VCL261517	4,000		
IS9812789	4,000	VCL070098	4,000	VCL263414	4,000		
IS9997756	4,000	VCL070160	4,000	VCL270011	4,000		
K1046519	4,000	VCL072039	4,000	VCL270022	4,000		
K12193393	4,000	VCL074135	4,000	VCL280026	4,000		
K297049A	4,000	VCL074819	4,000	VCL280053	4,000		
K4041402	4,000	VCL07531X	4,000	VCL280065	4,000		
K415665A	4,000	VCL08341X	4,000	VCL280819	4,000		
K572708	4,000	VCL090728	12,000	VCL290937	4,000		
K5849365	4,000	VCL10061X	4,000	VCL29093X	4,000		
K5918790	4,000	VCL100846	4,000	VCL292116	4,000		
K6559735	4,000	VCL101613	4,000	VCL292215	4,000		
K703119A	4,000	VCL102111	4,000	VCL297022	4,000		
K7879172	4,000	VCL105229	4,000	VCL300513	4,000		
K8068089	4,000	VCL110012	4,000	VCL310013	4,000		
K8142211	4,000	VCL110216	4,000	VCL313857	4,000		
K9022929	4,000	VCL110438	4,000	Y0185637	4,000		
M0953976	4,000	VCL111029	4,000	Y075173A	4,000		
M1893896	4,000	VCL113022	4,000	Y1039839	4,000		
M3248092	4,000	VCL116328	4,000	Y1221610	4,000		
M4174866	4,000	VCL120318	4,000	Y1243193	4,000		
M4637505	4,000	VCL12102X	4,000	Y1404065	8,000		
M6422018	4,000	VCL122143	4,000	Y1835163	4,000		
M7407977	4,000	VCL123423	4,000	Y4166181	4,000		
N12353861	4,000	VCL125177	4,000	Y4686592	8,000		
OS360005	4,124,000	VCL130131	4,000	Y6952761	4,000		
P0990594	4,000	VCL131520	4,000	Z0506355	4,000		
P1739526	4,000	VCL133654	4,000	Z0725103	4,000		
P2302571	28,000	VCL138277	4,000	Z0887456	4,000		
P3010213	4,000	VCL140823	4,000	Z1238850	4,000		
P494357(4	4,000	VCL141513	4,000	Z1250818	4,000		
P9503009	8,000	VCL141616	4,000	Z1921305	4,000		
R0851182	4,000	VCL150073	4,000	Z2672740	4,000		
R0982368	4,000	VCL150629	4,000	Z347246A	4,000		
R1005617	4,000	VCL151819	4,000	Z4120354	4,000		
R3218200	4,000	VCL152414	4,000	Z646042A	4,000		
R4216740	4,000	VCL15471X	4,000	Z6713875	4,000		
R4461818	4,000	VCL155333	4,000	Z7731052	4,000		
R4907948	4,000	VCL15683X	4,000	Z8068314	4,000		
R5792176	4,000	VCL160055	4,000	Z8644161	4,000		
R5905361	4,000	VCL160080	4,000	Z9058487	4,000		
R615751(2	4,000	VCL160536	4,000	Z9423509	4,000		
R650199A	4,000	VCL161050	4,000	Z9573233	4,000		
R8114403	4,000	VCL161640	4,000	Z9611097	4,000		
R8398649	4,000	VCL162126	4,000				
R8859379	4,000	VCL165025	4,000				
R9693849	4,000	VCL16544X	4,000				
V1185497	12,000	VCL170029	4,000				
VCL010420	4,000	VCL170644	4,000				
VCL011039	4,000	VCL173440	4,000				

Despatch/Collection of Share Certificates and Refund Monies

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares on **WHITE** Application Forms and have provided all information required by their Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application through the designated website www.hkeipo.hk and whose applications are successfully or partially successfully allocated Hong Kong Offer Shares may collect their refund cheque(s) and/or Share certificate(s) (where applicable) from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 27 June 2019 or such other date as notified by the Company.

Applicants being individuals who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants who are eligible for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If such applicants do not collect their share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their relevant application by ordinary post at their own risk.

Share certificates for the Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** which have applied for less than 1,000,000 Hong Kong Offer Shares, or which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to the address on the relevant Application Forms or in the relevant application instructions through the **HK eIPO White Form** service and at their own risk on Thursday, 27 June 2019.

Applicants who have applied with **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their Application Forms and are wholly or partially unsuccessfully allocated Hong Kong Offer Shares may collect their refund cheque(s) in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 27 June 2019 or such other date as notified by the Company.

Share certificates for the Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investors Participant's stock accounts or their designated CCASS Participants' stock accounts as stated in their Application Forms on Thursday, 27 June 2019, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS participant (other than a CCASS investor participant) using **YELLOW** Application Forms should check the number of Hong Kong Offer Shares allocated to them with that CCASS participant. Applicants applying as a

CCASS investor participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 27 June 2019 or any other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Hong Kong Offer Shares to their CCASS investor participant stock accounts. HKSCC will also make available to CCASS investor participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.

Refund cheque(s) for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Hong Kong Offer Shares, or which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post and at their own risk on or before Thursday, 27 June 2019.

For applicants who have paid the application monies from a single bank account using **HK eIPO White Form**, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions on Thursday, 27 June 2019. For applicants who have paid the application monies from multiple bank accounts using **HK eIPO White Form**, any refund monies will be despatched to the address as specified in the applicants' **HK eIPO White Form** application instructions in the form of refund cheque(s) by ordinary post at their own risk on or before Thursday, 27 June 2019.

Refund of application monies for applicants applying by giving **electronic application instructions** to HKSCC is expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 27 June 2019. As the allotment process took longer than expected and for applicants applying for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC, the value date of refund monies will be on Thursday, 27 June 2019 as disclosed in the Prospectus and such monies will be in cleared good funds on Friday, 28 June 2019. This is at variance with the normal practice whereby the value date of the refund monies falls on the same date as such monies in cleared good funds.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 28 June 2019, provided that (i) the Global Offering has become unconditional in all respects; and (ii) none of the Underwriting Agreements has been terminated.

The Company will not issue any temporary documents or title in respect of the Offer Shares. No receipts will be issued for sums paid on application.

Commencement of dealings in the Shares

Assuming the Global Offering becomes unconditional in all aspects and the Underwriting Agreements are not terminated in accordance with their respective terms at or before 8:00 a.m. (Hong Kong time) on Friday, 28 June 2019, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 28 June 2019. The Shares will be traded in board lots of 4,000 Shares each. The stock code for the Shares is 1930.

By order of the Board
Shinlong Automotive Lightweight Application Limited
Lin Wan-Yi
Chairman and executive Director

Hong Kong, 27 June 2019

As at the date of this announcement, the Board comprises Mr. Lin Wan-Yi, Mr. Yung Chia-Pu, Mr. Cheng Ching-Long and Mr. Lu Jen-Chieh as executive Directors, Ms. Hsieh Pei-Chen as non-executive Director, and Mr. So George Siu Ming, Mr. Lin Lien-Hsing and Mr. Fan Chi Chiu as independent non-executive Directors.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at www.hkexnews.hk, and in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at www.shinlone.com.cn.