

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 17 June 2019 (the “**Prospectus**”) of Shinelong Automotive Lightweight Application Limited (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in the United States or elsewhere. The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933 (the “**U.S. Securities Act**”) or any state securities laws of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of securities of the Company in the United States. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the US Securities Act.

In connection with the Global Offering, Nobleseed Securities Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it (for itself and on behalf of the Underwriters), may, to the extent permitted by applicable laws of Hong Kong or elsewhere, over-allocate or effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. Any market purchases of our Shares will be effected in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it to conduct any such stabilising action. Such stabilising action, if taken, will be required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offer and conducted at the absolute discretion of the Stabilising Manager, its affiliates or any persons acting for it, and may be discontinued at any time. The last day for stabilisation period is expected to end on Saturday, 20 July 2019. Such stabilisation action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). In Hong Kong, the price at which stabilisation is effected is not permitted to exceed the Offer Price.

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on the 30th day after the last day for the lodging of the applications under the Hong Kong Public Offer. After this date, when no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

Shinelong Automotive Lightweight Application Limited 勳龍汽車輕量化應用有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares under the Global Offering : 165,000,000 Shares (subject to the Over-allotment Option)
- Number of Hong Kong Offer Shares : 16,500,000 Shares (subject to reallocation)
- Number of International Placing Shares : 148,500,000 Shares (subject to reallocation and the Over-allotment Option)
- Offer Price : Not more than HK\$0.88 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) and expected to be not less than HK\$0.80 per Offer Share
- Nominal value : HK\$0.01 per Share
- Stock code : 1930

Sole Sponsor

BALLAS
C A P I T A L

Joint Bookrunners and Joint Lead Managers



BALLAS
C A P I T A L

Joint Lead Managers



Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue, the Shares to be issued pursuant to the Global Offering and the Capitalisation Issue and the Shares which may be issued pursuant to the exercise of the options that may be granted under the Share Option Scheme and the Over-allotment Option. Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Friday, 28 June 2019, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Friday, 28 June 2019. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.shinlone.com.cn.

The Global Offering comprises the Hong Kong Public Offer of initially 16,500,000 Hong Kong Offer Shares (subject to reallocation) and the International Placing of initially 148,500,000 International Placing Shares (subject to reallocation and the Over-allotment Option), representing 10% and 90% of the total number of Offer Shares initially being offered under the Global Offering, respectively.

The allocation of Offer Shares between the Hong Kong Public Offer and the International Placing is subject to reallocation, as described in the paragraphs headed “Reallocation” under the section headed “Structure of the Global Offering” in the Prospectus. In particular, the Joint Bookrunners (for themselves and on behalf of the Underwriters) may, at their sole discretion, reallocate Offer Shares from the International Placing to the Hong Kong Public Offer to satisfy valid applications under the Hong Kong Public Offer. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offer following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offer (i.e. 33,000,000 Offer Shares); and the final Offer Price shall be fixed at low end of the indicated Offer Price range stated in the Prospectus (i.e. HK\$0.80 per Offer Share).

Under the International Underwriting Agreement, the Company is expected to grant to the International Underwriters, exercisable by the Joint Bookrunners (for themselves and on behalf of the International Underwriters), the Over-allotment Option, exercisable within 30 days from the last day for lodging applications under the Hong Kong Public Offer, to require the Company to issue up to 24,750,000 additional Offer Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price, to cover the over-allocations in the International Placing, if any.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on Friday, 28 June 2019, on the Stock Exchange or any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$0.88 per Offer Share and is expected to be not less than HK\$0.80 per Offer Share unless otherwise announced as further explained in the section headed “Structure of the Global Offering” in the Prospectus. Applicants for Hong Kong Offer Shares under the Hong Kong Public Offer are required to pay, on application, the maximum Offer Price of HK\$0.88 per Hong Kong Offer Share plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum offer price of HK\$0.88 per Offer Share (excluding brokerage, SFC transaction levy and the Stock Exchange trading fee thereon), or if the conditions of the Global Offering are not fulfilled in accordance with the section headed “Structure of the Global Offering” in the Prospectus or if any application is revoked.

The final Offer Price is expected to be determined by agreement between the Company and the Joint Bookrunners (for themselves and on behalf of the Underwriters) on the Price Determination Date, which is currently expected to be on or about Thursday, 20 June 2019, and in any event no later than Friday, 21 June 2019. If for any reason the Company and the Joint Bookrunners (for themselves and on behalf of the Underwriters) are unable to agree on the Offer Price by Friday, 21 June 2019, the Global Offering will not proceed and will lapse. In such event, the Company will issue an announcement on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.shinlone.com.cn.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the relevant Application Forms and designated website (www.hkeipo.hk) for the HK eIPO White Form.

Applicants who would like the allotted Hong Kong Offer Shares to be issued in their own names should either (i) complete and sign the **WHITE** Application Forms or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk through the **HK eIPO White Form** service. Applicants who would like the Hong Kong Offer Shares to be allotted in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Monday, 17 June 2019 until 12:00 noon on Thursday, 20 June 2019 from:

1. any of the following address of the Underwriters:

Nobleseed Securities Limited	Unit 802 8/F Sun Hung Kai Center 30 Harbour Road Wanchai Hong Kong
Ballas Capital Limited	Unit 1802 18/F, 1 Duddell Street Central Hong Kong
CSC Securities (HK) Limited	32/F Units 3204–07 Cosco Tower Grand Millennium Plaza 183 Queen’s Road Central Hong Kong
Grand View Securities Limited	Suite 3303, 33/F The Center 99 Queen’s Road Central Hong Kong
Fulbright Securities Limited	33/F Cosco Tower Grand Millennium Plaza 183 Queen’s Road Central Hong Kong
China Sky Securities Limited	Unit 1803–04, West Tower Shun Tak Centre 200 Connaught Road Central Hong Kong
Alpha Financial Group Limited	Room A, 17/F, Fortune House 61 Connaught Road Central Central Hong Kong

2. any of the following branches of Bank of China (Hong Kong) Limited:

	Branch	Address
Hong Kong Island	Des Voeux Road West Branch	111–119 Des Voeux Road West, Hong Kong
	Johnston Road Branch	152–158 Johnston Road, Wan Chai, Hong Kong
Kowloon	Jordan Road Branch	1/F, Sino Cheer Plaza, 23–29 Jordan Road, Kowloon
New Territories	Tuen Mun San Hui Branch	G13-G14 Eldo Court, Heung Sze Wui Road, Tuen Mun, New Territories

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Monday, 17 June 2019 until 12:00 noon on Thursday, 20 June 2019 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order attached and marked payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED — SHINELONG PUBLIC OFFER" should be deposited in the special collection boxes provided at any of the branches of the receiving bank referred to above on such dates and during such time as specified in the Application Forms.

Your **WHITE** and **YELLOW** Application Forms can be lodged at the following times on the following dates:

Monday, 17 June 2019	—	9:00 a.m. to 5:00 p.m.
Tuesday, 18 June 2019	—	9:00 a.m. to 5:00 p.m.
Wednesday, 19 June 2019	—	9:00 a.m. to 5:00 p.m.
Thursday, 20 June 2019	—	9:00 a.m. to 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Thursday, 20 June 2019, the last application day or such later time as described in the paragraph headed "How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

Applicants applying through the **HK eIPO White Form** service may submit applications through the designated website at www.hkeipo.hk (24 hours daily, except on the last application day) from 9:00 a.m. on Monday, 17 June 2019 until 11:30 a.m. on Thursday, 20 June 2019 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Thursday, 20 June 2019 or such later time as described in the paragraph headed "How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

CCASS Clearing/Custodian participants can input **electronic application instructions** at the following times on the following dates⁽¹⁾:

Monday, 17 June 2019	—	9:00 a.m. to 8:30 p.m. ⁽¹⁾
Tuesday, 18 June 2019	—	8:00 a.m. to 8:30 p.m. ⁽¹⁾
Wednesday, 19 June 2019	—	8:00 a.m. to 8:30 p.m. ⁽¹⁾
Thursday, 20 June 2019	—	8:00 a.m. ⁽¹⁾ to 12:00 noon

Note:

(1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 17 June 2019 until 12:00 noon on Thursday, 20 June 2019 (24 hours daily, except on the last application day).

The latest time for inputting your **electronic application instructions** will be 12:00 noon on Thursday, 20 June 2019, the last application day or such later time as described in the paragraph headed "How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer.

The Company expects to announce the final Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offer and the basis of allocation of Hong Kong Offer Shares on Thursday, 27 June 2019 on the website of the Company at www.shinlone.com.cn and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offer will be available from Thursday, 27 June 2019 through a variety of channels at the times and dates and in the manner specified in the paragraph headed “How to Apply for Hong Kong Offer Shares — 11. Publication of Results” in the Prospectus.

No temporary documents of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Friday, 28 June 2019 provided that the Global Offering has become unconditional and the right of termination described in the paragraph headed “Underwriting — Hong Kong Public Offer Underwriting Arrangements and Expenses — The Hong Kong Underwriting Agreement — Grounds for termination” in the Prospectus has not been exercised and has lapsed.

If for any reason, the Offer Price is not agreed between the Company and the Joint Bookrunners (for themselves and on behalf of the Underwriters) on or before Friday, 21 June 2019, the Global Offering (including the Hong Kong Public Offer) will not proceed and will lapse.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Friday, 28 June 2019, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Friday, 28 June 2019. The Shares will be traded in board lots of 4,000 Shares each.

By order of the Board
Shinlong Automotive Lightweight Application Limited
Lin Wan-Yi
Chairman and executive Director

Hong Kong, 17 June 2019

As at the date of this announcement, the Board comprises Mr. Lin Wan-Yi, Mr. Yung Chia-Pu, Mr. Cheng Ching-Long and Mr. Lu Jen-Chieh as executive Directors, Ms. Hsieh Pei-Chen as non-executive Director, and Mr. So George Siu Ming, Mr. Lin Lien-Hsing and Mr. Fan Chi Chiu as independent non-executive Directors.

This announcement and a copy of the Prospectus will remain on the Stock Exchange’s website at www.hkexnews.hk, and in the case of this announcement, on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company’s website at www.shinlone.com.cn.